

# Bequest Information

Legal Name: Robert H. Jackson Center  
Address: 305 East Fourth Street, Jamestown, NY 14701  
Federal Tax ID #: 16-1605121



## Sample Bequest Language

This language is for illustration purposes only. Always consult a professional advisor or attorney when making or revising your will.

### Residuary Bequest

Residue is the term used to describe the portion of an estate that remains after all debts, expenses, and specific bequests to others have been fulfilled.

"I give to the Robert H. Jackson Center of 305 East Fourth Street, Jamestown, NY 14701, Federal Tax ID #16-1605121 [all, or \_\_\_\_\_ percent of] the rest, residue and remainder of my estate for its general purposes."

### Specific Bequest

"I give to the Robert H. Jackson Center of 305 East Fourth Street, Jamestown, NY 14701, Federal Tax ID #16-1605121, the sum of \$ \_\_\_\_\_ for its general purpose."

### Donation of Real Estate by Will

"I leave the real estate described as follows: (property description) to the Robert H. Jackson Center of 305 East Fourth Street, Jamestown, NY 14701, Federal Tax ID #16-1605121, for its general purposes."

### Beneficiary Gifts Through Retirement Plans & Bank Accounts

Naming the Robert H. Jackson Center as a beneficiary is a simple and powerful way to support the lifechanging work of our organization without updating your will.

- Contact your plan administrator or financial institution for a change of beneficiary form.
- On the beneficiary form, decide what percentage (up to 100%) you would like us to receive. Please list us as:

Legal Name: Robert H. Jackson Center  
Address: 305 East Fourth Street, Jamestown, NY 14701  
Federal Tax ID #: 16-1605121

For more information about a gift in your will to the Robert H. Jackson Center, please contact: Tina Downey, CFRE, Director of Development, (716) 483-6646 or [tdowney@roberthjackson.org](mailto:tdowney@roberthjackson.org)