

WAYS TO MAXIMIZE YOUR SUPPORT OF THE ROBERT H. JACKSON CENTER!

INDIVIDUAL RETIREMENT ACCOUNTS (IRAS)

If you are 70½ years old or older, you can take advantage of a simple way to benefit the Jackson Center and receive tax benefits in return. You can give any amount up to \$100,000 per year from your IRA directly to a qualified charity such as ours without having to pay income taxes on the money. This popular gift option is commonly called the IRA charitable rollover, but you may also see it referred to as a qualified charitable distribution, or QCD for short.

Why Consider This Gift?

- Your gift will be put to good use today, allowing you to see the difference your donation is making.
- You pay no income taxes on the gift. The transfer generates neither taxable income nor a tax deduction, so you benefit even if you do not itemize your deductions.
- Beginning in the year you turn 72, you can use your gift to satisfy all or part of your required minimum distribution.
- Since the gift doesn't count as income, it can reduce your annual income level. This may help lower your Medicare premiums and decrease the amount of Social Security that is subject to tax.

DONOR ADVISED FUNDS (DAFS)

The Jackson Center welcomes gifts through Donor Advised Funds (DAFs), a type of giving fund administered by a third party such as a community foundation or financial institution. DAFs allow you to make a charitable contribution of cash, securities, or other assets to the fund, receive an immediate tax deduction, and then recommend grants from your DAF account over time to the nonprofits you wish to support.

Giving a gift to the Jackson Center from your DAF is not only convenient and easy for you, but it makes an undeniable impact on our work.

A few things to know:

- You can use your DAF to make a one-time or a recurring gift.
- You will receive an acknowledgment for your gift, but not a charitable receipt for tax purposes. This is because it is your contribution to your DAF that is tax-deductible, not your distribution to the Jackson Center.

Additionally, you can create a permanent legacy by naming the Robert H. Jackson Center as the beneficiary of the entire account or a percentage of the fund. With a percentage, you can create a family legacy of giving by naming your loved ones as your successor to continue recommending grants to charitable organizations. Contact your fund administrator for a beneficiary form.

GIFT SECURITIES

Making a gift of securities or mutual funds offers you the chance to support our work while realizing important benefits for yourself.

Gifts of appreciated publicly traded securities that you have held for longer than 12 months allow you to claim a charitable deduction for the full market value of the securities on the date the gift is made while avoiding tax on the capital gain.

Please contact us for a one-page sheet with instructions on gifting securities. It's easier than you think!

EMPLOYER MATCHING GIFTS

Employees and retirees of hundreds of companies may be eligible to participate in the Employer Matching Gift Program, sometimes doubling or even tripling the impact of their gifts made to the Jackson Center.

Whether currently employed or retired, your employer can amplify your personal support while also benefitting from unrestricted tax-deductible contributions.

Please check with your company's human resources department to inquire as to their process for filing for a matching gift.

For questions on these gift options, or to discuss how you can best support the Robert H. Jackson Center, please contact:

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